

U.S. Department of
Homeland Security

United States
Coast Guard



Director
National Vessel Documentation Center

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16713/8/2
October 1, 2024

William C. Baldwin, Esq.
Jones Walker
201 St. Charles Avenue
New Orleans, LA 70170-5100

Dear Mr. Baldwin:

This is in response to your letter of September 20, 2024, in which you requested written confirmation from the U.S. Coast Guard that the new corporate governance provisions of Hornbeck Offshore Services, Inc., as well as several of its affiliated entities (collectively "Hornbeck"), will not affect the coastwise citizenship status of Hornbeck under the Jones Act pursuant to 46 U.S.C. § 50501.

Based upon the representations and documents submitted by you, including the Fourth Amended and Restated Certificate of Incorporation, Sixth Amended and Restated Bylaws, and Securityholders Agreement, this letter confirms that Hornbeck's corporate governance provisions, as proposed, will not affect Hornbeck's status as a coastwise U.S. citizen under 46 U.S.C. § 50501.

If any of the representations and documents you submitted materially change, this confirmation shall be null and void.

Sincerely,

A handwritten signature in blue ink that reads "Christina G. Washburn".

Christina G. Washburn
Director

cc: Jeffrey Lewis
Chief Counsel, Maritime Administration
Department of Transportation
1200 New Jersey Avenue SE, W24-310
Washington, DC